

Suffolk

Junior (Cash) ISA Application Form.

To apply for a Junior Cash ISA or transfer a Junior ISA or Child Trust Fund from another provider.

Cheques should be made payable to the account holder.

Building Society

PLEASE USE BLOCK CAPITALS TO COMPLETE THIS FORM. ALL FIELDS WITH * ARE REQUIRED

Open a new Junior ISA

I/We would like to invest £ _____ *

Opening investment* Cash £ _____

Cheques £ _____

Bank Transfer £ _____

Debit Card £ _____

(in branch only)

Total £ _____

I/We would like to transfer £ _____

from my existing Suffolk Building Society account no. _____

Transfer another Junior ISA or Child Trust Fund

Please tell us if this account is

Cash

Stocks & shares

I would like to transfer from:

Provider Name _____

Account no. _____

For office use only:

Account Number _____

User name _____

User no. _____

Customer no. _____

Correspondence addresses are not permitted on children's accounts.

Child's details

Name and address

Title* _____

Forename* _____

Middle name(s) _____

Surname* _____

Address* _____

Postcode* _____

Date of birth* _____

National Insurance number _____

(if they have one)

Nationality* _____

Place of birth* _____

For office use only:

Customer no. _____

Registered contact details

I am the registered contact for a child under 16

I am the registered contact for a child over 16

I am the child over 16

Name and address

Title* _____

Forename* _____

Middle name(s) _____

Surname* _____

Address* _____

Postcode* _____

Date moved to current address* _____

If you have moved to your current address within the last 12 months please provide your previous address

Address* _____

Postcode* _____

Date moved to previous address _____

Personal information

Date of birth* _____

National Insurance number _____

Marital Status* _____

Contact details (At least one contact number is needed*)

Home phone number _____

Mobile phone number _____

Email address _____

What is your employment status?* _____

If employed, what is your job title/occupation?* _____

Nationality* _____

Place of birth* _____

